Process documents relating to housing services



Overview

This standard is about the accurate and effective processing of documentation used in the delivery of housing services. It is about identifying, gathering and validating the required information and producing and circulating final documents to relevant colleagues and others.

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Performance criteria

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- P1 establish the purpose of the required document and what it must contain
- P2 identify and locate the required information
- P3 gather and collate the information to be processed
- P4 take action when the required information is not available
- P5 check on the accuracy and validity of the information available
- P6 follow organisational procedures for maintaining the confidentiality of information
- P7 follow organisational procedures for the processing of information
- P8 collate and complete documents in an agreed format which is fit for the intended purpose
- P9 produce documentation which is accurate, legible, complete and fit for intended purpose
- P10 forward documentation to the correct people within agreed timescales
- P11 archive documents following agreed procedures

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Knowledge and understanding

You need to know and	
understand:	

K1	the purpose of the document and its intended audience
K2	the nature of the information required
K3	sources of information and how they can be accessed
K4	actions to be taken if information cannot be accessed
K5	methods of ensuring the accuracy and validity of information
K6	methods of ensuring the confidentiality of information obtained
K7	ways of rectifying incomplete or inaccurate information
K8	how to collate and present information in the appropriate format
K9	who should receive documents
K10	agreed procedures for circulating documents
K11	agreed procedures for the archiving and retrieval of documents

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Suite	Housing
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