## Support the management of housing agreements



#### **Overview**

This standard is about the setting up of tenancy, licence and leaseholder agreements\*. It is about assisting customers to provide the required information and completing agreement documentation as well as responding to customer queries.

\*Leaseholder agreements do not apply in Scotland.

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# Performance criteria

#### You must be able to:

- P1 make clear the legal nature of the agreement being set up and the rights and responsibilities of both housing service and tenant, following organisational procedures
- P2 deal courteously and fairly with customers and adjust your approach to take account of different needs
- P3 identify customers specific needs for information and support and refer them to others as required
- P4 explain the content and requirements of agreements and relevant documentation to customers, responding to any queries and concerns about the process
- P5 ensure that customers understand and are satisfied with the services being provided to them under the agreement
- P6 explain your appeals and complaints procedures clearly and accurately to the customer
- P7 use the correct documentation for the type of occupancy being proposed
- P8 complete all agreement documentation fully, accurately and in line with organisational procedures including confidentiality
- P9 verify the accuracy of information provided by customers
- P10 pass on documentation for entry into your organisation's management information systems
- P11 refer customers to others if you are unable to provide further help
- P12 carry out any necessary follow up actions in line with set procedures

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# Knowledge and understanding

## You need to know and understand:

- K1 the ways in which your organisation meets the diverse needs of customers
- K2 how to communicate effectively with customers
- K3 your organisation's procedures for dealing with agreements
- K4 the need for information to be accurate
- K5 the procedures and quality assurance systems covering agreements made between your organisation and customers
- K6 the range of standard agreements in use
- K7 how to complete the necessary documentation accurately and fully
- K8 the legal rights and responsibilities of the both the housing service and the tenant in relation to the agreement
- K9 the need to protect confidentiality
- K10 your organisation's appeals and complaints procedures
- K11 your organisation's procedures for follow up actions
- K12 your organisation's procedures for dealing with problems identified by customers

## Support the management of housing agreements

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