### Provide housing advice and guidance to customers



#### **Overview**

This standard is about providing housing advice and guidance to customers. This includes advice on rights and responsibilities, directing customers to other sources of support and handling complaints.

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# Performance criteria

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- P1 develop positive relationships with customers
- P2 communicate in a manner which promotes confidence, goodwill and trust
- P3 promote and explain the services and support provided by your organisation
- P4 establish and respond to customers' specific needs, and offer the appropriate level of advice, guidance and support
- P5 advise customers of their rights and responsibilities, including their right to complain or appeal
- P6 ensure that information and guidance provided to customers is accurate and reflects organisational policy
- P7 explore possible options and actions with customers
- P8 support customers in making complaints or appeals
- P9 ensure that your communication with the customer regarding complaints or appeals is conducted in a polite and professional manner
- P10 record and action complaints and appeals accurately and in accordance with your organisational procedures and any legal requirements
- P11 promptly refer requests, complaints or appeals which are outside the limits of your role to colleagues or to other agencies able to help
- P12 ensure confidentiality of information in line with legal and organisational requirements

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# Knowledge and understanding

## You need to know and understand:

- K1 the organisational policy on developing and maintaining effective relationships with customers
- K2 the range and needs of customers likely to be encountered
- K3 the range and essential features of services and support available and how these relate to customer requirements
- K4 how to identify customer needs
- K5 how operational constraints impact on service provision
- K6 the limits of your own responsibilities and the consequences of operating outside these limits
- K7 the communication processes and procedures within your organisation
- K8 the importance of effective communication and the implications of not communicating effectively
- K9 the importance of good customer relations, and the consequences of failing to develop and maintain good customer relations
- K10 why information must be relevant, accurate and up to date
- K11 the most appropriate manner in which to present or explain information
- K12 what to do when sufficient information to meet the customers' needs is not immediately available
- K13 the types of customer requests or complaints that must be referred to colleagues or other agencies
- K14 the importance of prompt referrals and informing the customer of such action
- K15 how and why the confidentiality of information should be maintained
- K16 your organisational complaints and appeals procedures and the consequences of not following these
- K17 why accurate and complete documentation is important and the possible consequences of incorrect completion

## Provide housing advice and guidance to customers

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