Manage own diary and travel arrangements



Overview

Manage your own diary and make your own travel and accommodation arrangements in line with your organisation's procedures.

Links: Self Administration; SAS / A411.

Specific skills

- 1. communicating
- 2. interpersonal skills
- 3. managing time
- 4. managing resources
- 5. negotiating
- 6. recording
- 7. organising
- 8. planning
- 9. problem solving
- 10. using technology

Manage own diary and travel arrangements

Performance criteria

You must be able to:

- P1 assess the need for meetings, their purpose and possible alternative methods of dealing with business
- P2 make best use of your time by prioritising
- P3 make requests for meetings providing appropriate supporting information
- P4 identify and confirm optimum times and locations for meetings, avoiding conflicts
- P5 negotiate / renegotiate arrangements, where necessary
- P6 record, view and update diary entries regularly
- P7 make your diary available to colleagues
- P8 arrange your own travel and accommodation using the most efficient and cost effective means and in line with your organisations procedures
- P9 keep an appropriate record of travel, accommodation and other expenses
- P10 submit travel and accommodation expenses in line with your organisations procedures

Manage own diary and travel arrangements

Knowledge and understanding

You need to know and understand:

- K1 the purpose and benefits of managing own time and commitments to achieve desired results
- K2 methods of time and diary
- K3 how to identify when meetings or other events are necessary
- K4 other options to having meetings or other types of events
- K5 how to prioritise events and commitments
- K6 the purpose and value of making your diary available to colleagues
- K7 the types of travel arrangements and accommodation that need to be made and how to do make these
- K8 the optimum methods of travel and accommodation and organisational requirements for travel, accommodation and different types of expenses
- K9 the purpose and benefits of considering costs

Manage own diary and travel arrangements

Developed by	CFA Business Skills @ Work
Version number	1
Date approved	November 2009
Indicative review date	November 2011
Validity	Current
Status	Original
Originating organisation	CFA Business Skills @ Work
Original URN	SAS / A421
Relevant occupations	Business, Administration and Law; Arts, Media and Publishing; Health, Public Services and Care; Medicine and Dentistry; Nursing and Subjects and Vocations Allie; Health and Social Care; Public Services; Child Development and Well Being; Environmental conservation; Professional Occupations; Managers and Senior Officials; Information and Communication Technology; Research Professionals; Librarians and Related Professionals; Engineering Professionals; Science Professionals; Associate Professionals and Technical Occupations; Corporate Managers and Senior Officials; Application Support; Business Analyst; Managers and Proprietors in Hospitality; Engineering and manufacturing technologies; Construction, Architecture; Building and construction; Urban, rural and regional planning; Retailing and wholesaling; Warehouse and distribution; Service enterprises; Hospitality and catering; Leisure, travel and tourism; Sport, leisure and recreation; Travel and tourism; Media and communication; Education and training; Teaching and lecturing; Direct learning support; Preparation for life and work; Preparation for work; Accounting and finance; Administration; Business management; Marketing and sales; Law and legal services; Production Managers; Functional Managers; Quality and Customer Care Managers; Financial Institution and Office Manager; Managers in Distribution, Storage and Re; Protective Service Officers; Health and Social Services Officers; Managers in Farming, Horticulture, Forestry; Managers and Proprietors In Other Services; Health Professionals; Legal Professionals; Business and Statistical Professionals; Architects, Town Planners and Surveyors; Public Service Professionals; Science and Engineering Technicians; IT Service Delivery Occupations;

Manage own diary and travel arrangements

Health Associate Professionals; Therapists; Social Welfare Associate Professionals; Protective Service Occupations; Artistic and Literary Occupations; Design Associate Professionals; Media Associate Professionals; Sports and Fitness Occupations; Administration and Secretarial Occupations; Government and Related Organisations; Finance; Records; Communications; General; Secretarial and Related Occupations; Personal Service Occupations; Healthcare and Related Personal Services; Childcare and Related Personal Services; Animal Care Services; Leisure and Travel Service Occupations; Housekeeping Occupations; Personal Services Occupations NEC; Sales and Customer Services Occupations; Sales Assistants and Retail Cashiers; Sales Related Occupations; Customer Service Occupations; Elementary Occupations; Elementary Agricultural Occupations; Elementary Construction Occupations; Elementary Process Plant Occupations; Elementary Goods Storage Occupations; Elementary Administration Occupations; Elementary Personal Services Occupations; Elementary Cleaning Occupations; Elementary Security Occupations; Elementary Sales Occupations; Transport Associate Professionals; Legal Associate Professionals; Business and Finance Associate Professionals; Sales and Related Associate Professional; Conservation Associate Professionals; Public Service and Other Associate **Professionals**

Suite

Self Administration NOS

Key words

communicating, interpersonal skills, manage resources, managing time, negotiation, organisation, planning, problem solving, recording, using technology, prioritise, diary, travel, arrangements, expenses, meetings