

# SFHWP1

## Identify the purpose and scope of a workforce plan based on service needs



### Overview

This standard is about identifying the purpose and scope of a workforce plan based on service needs. It covers identifying the stakeholders that need to be informed and involved in the process, as well as recording and describing the desired goals of the workforce plan. The work described in this standard may be carried out to improve existing workforce plans as well as developing new ones. Workforce planning aims to undertake a systematic and integrated process to ensure that organisations and wider economies strategically plan to have sufficient staff (clinical and non-clinical), with the appropriate skills, to meet the current and future needs of their populations.

Users of this standard will need to ensure that practice reflects up to date information and policies.

# SFHWP1

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### Performance criteria

*You must be able to:*

- P1 the definitions that are used in, and the application of definitions to, workforce planning
- P2 how to access information on the demographics of your organisation(s), for example: staff groups, age, competences, ethnicity, gender, disability, length of service, and working and career patterns
- P3 how to access information on the demographics of the local population and the impact on demand
- P4 how to access information on the demographics of the labour market that is accessible to your organisation(s) and their physical locality
- P5 how to interpret and use information on demographics
- P6 who the main stakeholders are and how to gain and maintain commitment from them
- P7 how to communicate and promote the importance of workforce planning to stakeholders
- P8 how to enable stakeholders to contribute to workforce planning
- P9 the information you need to access for workforce planning and how to do this
- P10 the importance of reliable information on which to base workforce planning
- P11 how to check that information is sufficiently robust for workforce planning and the implications of any limitations
- P12 the reasons why it is necessary to acknowledge any weaknesses in the available
- P13 the workforce information systems that are used in your organisation(s) and their potential limitations
- P14 your organisation(s) needs in terms of workforce planning
- P15 the organisational goals at the macro and micro level
- P16 the political context for workforce planning
- P17 the relevant legislative and regulatory requirements which affect workforce planning (including employment)
- P18 the local, regional and national requirements, drivers and policy implications for workforce planning
- P19 the relevant organisations involved in the delivery of services in your geographical area and how these affect workforce planning
- P20 the international context for workforce planning
- P21 identify and define the purpose of the plan based on service needs
- P22 identify the stakeholders that need to be informed and involved in the planning

## SFHWP1

### Identify the purpose and scope of a workforce plan based on service needs

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#### Knowledge and understanding

*You need to know and understand:*

- K1 how workforce planning integrates with service, financial and business planning
- K2 how workforce planning links with workforce development and education
- K3 the purpose of the workforce plan, including; why the plan is needed, what decisions the plan supports, what it covers, who is responsible for it and the timescales
- K4 how to access and use the tools, guidance and models that exist to assist you with workforce planning
- K5 how to develop models and guidance to support a workforce plan
- K6 existing and emerging new roles and ways of working in your organisation(s)
- K7 the impact on workforce planning of new roles and ways of working
- K8 the projected impact that a workforce plan could have on service users and health outcomes
- K9 the definitions that are used in, and the application of definitions to, workforce planning
- K10 how to access information on the demographics of your organisation(s), for example: staff groups, age, competences, ethnicity, gender, disability, length of service, and working and career patterns
- K11 how to access information on the demographics of the local population and the impact on demand
- K12 how to access information on the demographics of the labour market that is accessible to your organisation(s) and their physical locality
- K13 how to interpret and use information on demographics
- K14 who the main stakeholders are and how to gain and maintain commitment from them
- K15 how to communicate and promote the importance of workforce planning to stakeholders
- K16 how to enable stakeholders to contribute to workforce planning
- K17 the information you need to access for workforce planning and how to do this
- K18 the importance of reliable information on which to base workforce planning
- K19 how to check that information is sufficiently robust for workforce planning and the implications of any limitations
- K20 the reasons why it is necessary to acknowledge any weaknesses in the available information
- K21 the workforce information systems that are used in your organisation(s) and their potential limitations
- K22 your organisation(s) needs in terms of workforce planning

## SFHWP1

Identify the purpose and scope of a workforce plan based on service needs

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- K23 the organisational goals at the macro and micro level
- K24 the political context for workforce planning
- K25 the relevant legislative and regulatory requirements which affect workforce planning (including employment)
- K26 the local, regional and national requirements, drivers and policy implications for workforce planning
- K27 the relevant organisations involved in the delivery of services in your geographical area and how these affect workforce planning
- K28 the international context for workforce planning

## SFHWP1

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### Additional Information

#### External links

This standard links with the following dimension within the NHS Knowledge and Skills Framework (October 2004):

Core 4 Service improvement Level 4

## SFHWP1

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