## Identify and evaluate forces for change that may impact on the workforce



#### **Overview**

This standard is about identifying and evaluating the forces for change in the workforce. It involves identifying the forces for change and how they impact on the strategic planning of the organisation(s) as well as organisational needs. It also involves considering the ways in which the forces for change themselves may be influenced or changed. Forces for change may be within the scope of control (levers) or outside the scope of control (drivers). You will need to prioritise the forces of change that are likely to require the most attention as part of the workforce planning process.

Users of this standard will need to ensure that practice reflects up to date information and policies.

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### Performance criteria

You must be able to:

- P1 how the process within your organisation(s) for recruiting, selecting, retaining, educating and developing staff affects workforce planning
- P2 how to access information on the demographics of your organisation(s), for example: staff groups, age, competences, ethnicity, gender, disability, length of service, and working and career patterns
- P3 how to access information on the demographics of the local population and the impact on demand
- P4 how to access information on the demographics of the labour market that is accessible to your organisation(s) and their physical locality
- P5 how to interpret and use information on demographics
- P6 external factors which should also be considered such as transportation, geography and infrastructure
- P7 who the main stakeholders are and how to gain and maintain commitment from them
- P8 how to communicate and promote the importance of workforce planning to stakeholders
- P9 how to enable stakeholders to contribute to workforce planning
- P10 the information you need to access for workforce planning and how to do this
- P11 the importance of reliable information on which to base workforce planning
- P12 how to check that information is sufficiently robust for workforce planning and the implications of any limitations
- P13 the reasons why it is necessary to acknowledge any weaknesses in the available
- P14 the workforce information systems that are used in your organisation(s) and their potential limitations
- P15 ways of supplementing information systems to meet planning needs
- P16 your organisation(s) needs in terms of workforce planning
- P17 the organisational goals at the macro and micro level
- P18 the political context for workforce planning
- P19 the relevant legislative and regulatory requirements which affect workforce planning (including employment)
- P20 the local, regional and national requirements, drivers and policy implications for workforce planning
- P21 the relevant organisations involved in the delivery of services in your geographical area and how these affect workforce planning
- P22 the international context for workforce planning
- P23 identify the forces for change and how they are likely to impact on the workforce

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- P24 consider the ways in which the forces for change impact on the strategic direction of the organisation(s) and organisational needs
- P25 consider the ways in which the forces for change themselves may be influenced or changed
- P26 prioritise the forces for change as part of the workforce planning process
- P27 record and describe the forces for change clearly and accurately
- P28 update information about forces for change at the appropriate intervals

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### Knowledge and understanding

You need to know and understand:

- K1 how workforce planning integrates with service, financial and business planning
- K2 how workforce planning links with workforce development and education
- K3 the purpose of the workforce plan, including; why the plan is needed, what decisions the plan supports, what it covers, who is responsible for it and the timescales
- K4 how to access and use the tools, guidance and models that exist to assist you with workforce planning
- K5 how to develop models and guidance to support a workforce plan
- K6 the definitions that are used in, and the application of definitions to, workforce planning
- K7 existing and emerging new roles and ways of working in your organisation(s)
- K8 the impact on workforce planning of new roles and ways of working
- K9 the internal and external forces for change that may affect your organisation(s)
- K10 how to identify forces for change and prioritise your response
- K11 the projected impact that a workforce plan could have on service users and health outcomes
- K12 how the process within your organisation(s) for recruiting, selecting, retaining, educating and developing staff affects workforce planning
- K13 how to access information on the demographics of your organisation(s), for example: staff groups, age, competences, ethnicity, gender, disability, length of service, and working and career patterns
- K14 how to access information on the demographics of the local population and the impact on demand
- K15 how to access information on the demographics of the labour market that is accessible to your organisation(s) and their physical locality
- K16 how to interpret and use information on demographics
- K17 external factors which should also be considered such as transportation, geography and infrastructure
- K18 who the main stakeholders are and how to gain and maintain commitment from them
- K19 how to communicate and promote the importance of workforce planning to stakeholders
- K20 how to enable stakeholders to contribute to workforce planning
- K21 the information you need to access for workforce planning and how to do this
- K22 the importance of reliable information on which to base workforce planning

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- K23 how to check that information is sufficiently robust for workforce planning and the implications of any limitations
- K24 the reasons why it is necessary to acknowledge any weaknesses in the available information
- K25 the workforce information systems that are used in your organisation(s) and their potential limitations
- K26 ways of supplementing information systems to meet planning needs
- K27 your organisation(s) needs in terms of workforce planning
- K28 the organisational goals at the macro and micro level
- K29 the political context for workforce planning
- K30 the relevant legislative and regulatory requirements which affect workforce planning (including employment)
- K31 the local, regional and national requirements, drivers and policy implications for workforce planning
- K32 the relevant organisations involved in the delivery of services in your geographical area and how these affect workforce planning
- K33 the international context for workforce planning

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### **Additional Information**

#### **External links**

This standard links with the following dimension within the NHS Knowledge and Skills Framework (October 2004):

Core 4 Service improvement Level 4

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