## Lead the work of teams and individuals to achieve their objectives



#### **Overview**

This unit is about the worker making best use of their team and its members so that they can achieve their objectives. It covers planning and assessing work, and providing feedback to team members. Workers need to plan their team's work in ways which make the best use of their individual skills. They need to agree objectives with individuals, plan their work in line with effective practice, appraise individuals against their agreed objectives, demonstrate where individual and team objectives have been achieved, and, where they have not, and provide constructive feedback, development or training to improve performance.

#### There are three elements

- 1 Plan the work of teams and individuals
- 2 Assess the work of teams and individuals
- 3 Provide feedback to teams and individuals on their work

#### **Target Group**

This unit is applicable across the community justice sector. It is designed to be applicable to a wide range of workers who have responsibility for leading work teams. It is likely that those workers for whom it is relevant will have functional responsibility for others, such as community service supervisors.

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## Performance criteria

#### Plan the work of teams and individuals

#### You must be able to:

- P1 give opportunities to **team members** to contribute to the planning and organisation of their work
- P2 ensure that their **plans** are consistent with their team's objectives
- P3 ensure that their **plans** cover all those personnel for whose work they are responsible
- P4 ensure that their **plans** and schedules are realistic and achievable within **agency constraints**
- P5 take full account of team members' abilities and development needs in **plans** and in allocating work
- P6 explain **plans** and work activities to team members in sufficient detail and at level and pace appropriate to them
- P7 confirm the team members' understanding of the **plans** and their work activities at appropriate times
- P8 update **plans** at regular intervals and take account of individual, team and agency changes

#### Assess the work of teams and individuals

#### You must be able to:

- P9 explain clearly the **purpose** of **assessment** to everyone involved
- P10 give team members opportunities to assess their own work
- P11 ensure that their **assessment** of work takes place at times most likely to maintain and improve effective performance
- P12 base assessments on sufficient, valid and reliable information
- P13 make assessments objectively against clear and agreed criteria

#### Provide feedback to teams and individuals on their work

#### You must be able to:

- P14 provide feedback to team members in a situation and in a form and manner most likely to maintain and improve performance
- P15 give clear feedback based on an objective assessment of team members' work
- P16 give feedback which recognises team members' achievements and provides constructive suggestions and encouragement for improving their work
- P17 give feedback in a way which shows respect for the individuals involved
- P18 treat all feedback to individuals and teams confidentially
- P19 give team members opportunities to
  - P19.1 respond to feedback
  - P19.2 recommend how they could improve their work

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## Knowledge and understanding

#### Communication

## You need to know and understand:

- K1 the importance of effective communication when explaining work plans and allocations
- K2 how to present work plans in a way that gains the support and commitment of those involved
- K3 the importance of the worker being clear about the purpose of assessment and of communicating this effectively to those involved
- K4 the importance of good communication skills when providing feedback
- K5 how to provide both positive and negative feedback to team members on their performance
- K6 how to choose an appropriate time and a place to give feedback to teams and individuals
- K7 how to provide feedback in a way which encourages team members to feel that the worker respects them

#### **Continuous improvement**

## You need to know and understand:

- K8 the importance of regularly reviewing work
- K9 the importance of assessing the ongoing work of teams and individuals and the worker's role and responsibilities in relation to this
- K10 the importance of providing clear and accurate feedback to team members on their performance and the worker's role and responsibilities in relation to this

#### Involvement and motivation

## You need to know and understand:

- K11 the importance of providing team members with the opportunity to contribute to the planning and organisation of their work
- K12 the importance of providing opportunities to team members to assess their own work and how to encourage and enable this involvement
- K13 how to motivate team members and gain their commitment by providing feedback
- K14 the importance of being encouraging when providing feedback to team members and showing respect for those involved
- K15 why it is important to provide constructive suggestions on how performance can be improved
- K16 the importance of giving those involved the opportunity to provide suggestions on how to improve their work

#### **Agency context**

You need to know and

K17 the types of agency constraints which influence the worker's planning

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understand:

#### **Planning**

## You need to know and understand:

- K18 the importance of planning work activities to agency effectiveness and the worker's role and responsibilities in relation to this
- K19 how to develop realistic and achievable work plans for teams and individuals both in the short and medium term
- K20 the team's objectives and how the worker's plans succeed in meeting these

#### Working relationships

## You need to know and understand:

K21 the difference between someone who is within the worker's line management control and someone for whom the worker has functional responsibility, and the implications this difference may have for planning work

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#### **Additional Information**

# Scope/range related to performance criteria

#### 1. Team members

- 1.1. people for whom the worker has line responsibility
- 1.2. people for whom the worker has functional responsibility

#### 2. Plans

- 2.1. short-term
- 2.2. medium-term

#### 3. Agency constraints

- 3.1. agency objectives
- 3.2. agency policies
- 3.3. resources

#### 4. Purpose

- 4.1. assuring that objectives have been achieved
- 4.2. assuring that quality and customer requirements have been met
- 4.3. appraising team or individual performance
- 4.4. recognising competent performance and achievement

#### 5. **Assessment**

- 5.1. specific to one activity or objective
- 5.2. general to overall performance of the team or individual

#### 6. Information

- 6.1. qualitative
- 6.2. quantitative

#### 7. Feedback

- 7.1. positive
- 7.2. negative

#### 8. Situations

- 8.1. during normal day-to-day activities
- 8.2. when required to maintain motivation, morale and effectiveness
- 8.3. during formal appraisals
- 8.4. at team meetings and briefings
- 8.5. during confidential discussions of work

#### 9. Form of feedback

- 9.1. spoken
- 9.2. written

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## Links to other NOS

A206 Manage the performance of teams and individuals (E12) (MCI C13)

A211 Support the efficient use of resources (E10) (MCI B1)

A212 Maintain activities to meet requirements (E13) (MCI A1)

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