
Overview

This standard is about dealing with customers; people who you, your team or your organisation provide a service to. It includes providing information, taking messages or providing other forms of support.

Customers can be people inside your organisation; people who are not part of your immediate team; people outside your organisation. Examples include official and personal visitors, other departments in your organisation and other organisations such as the courts, police, and probation service.

Customers are not individuals in custody.

Customers may need information and advice. They may be dissatisfied with a service. They may have complaints about services, products, you and your organisation.

There are three elements

- 1 Communicate with customers
- 2 Provide services to meet customer requirements
- 3 Help customers with their problems

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**Performance
criteria**
Communicate with customers**You must be able to:**

- P1 address customers in accordance with your organisation's procedures
- P2 communicate using different styles suited to each customer in accordance with your organisation's procedures
- P3 check relevant security and confidentiality rules of different customers before moving forwards in accordance with your organisation's procedures
- P4 assess specific problems communicating with customers in accordance with your organisation's procedures
- P5 seek resolutions to communication problems in accordance with your organisation's procedures
- P6 seek support for any problems you cannot deal with yourself from relevant people within organisational timescales

Provide services to meet customer requirements**You must be able to:**

- P7 obtain information about customers' needs in accordance with your organisation's procedures
- P8 check vetting procedures have been completed before entering into service agreements with customers in accordance with your organisation's procedures
- P9 check that you are dealing with the authorised person from organisations in accordance with your organisation's procedures
- P10 agree services that are appropriate to customer's needs where required in accordance with your organisation's procedures
- P11 check information you give customers is up-to-date in accordance with your organisation's procedures, and is within constraints of:
 - P11.1 organisational rules on confidentiality
 - P11.2 your level of authority
- P12 provide services to customers that you have authorisation to do so in accordance with your organisation's procedures
- P13 review services with customers to make sure they are satisfied in accordance with your organisation's procedures

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P14 record what services were provided in accordance with your organisation's procedures, including:

P14.1 issues the services resolved

P14.2 all stages of customer service process

Help customers with their problems

You must be able to:

P15 seek assistance from relevant people when required in accordance with your organisation's procedures

P16 deal with customers in accordance with your organisation's procedures

P17 provide suitable solutions to problems in accordance with your organisation's procedures

P18 explain solutions to customers in accordance with your organisation's procedures

P19 agree ways forward to satisfy customers' needs in accordance with your organisation's procedures

P20 refer problems to relevant people where solutions have not been achieved in accordance with your organisation's procedures

P21 explain to customers what is happening at each stage of the process in accordance with your organisation's procedures

P22 complete agreed solutions in accordance with your organisation's procedures

P23 check customer satisfaction in accordance with your organisation's procedures

P23.1 check customer satisfaction

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Knowledge and understanding**You need to know and understand:**

- K1 why customer service is important
- K2 who your customers are
- K3 organisational procedures for dealing with customers
- K4 the range of additional needs that your customers may have
- K5 the importance of taking account of customers' additional needs
- K6 how to take account of customers' additional needs
- K7 how to present positive images of you and your organisation to customers
- K8 why positive images are important
- K9 the importance of dealing customers politely
- K10 how to communicate with customers in ways to meet their needs
- K11 the importance of body language when communicating with customers
- K12 the importance for everyone involved to understand what is being said
- K13 the types of problems that occur when communicating with customers
- K14 how to identify and deal with communication problems
- K15 the types of services your organisation provides to customers
- K16 your role in supporting services your organisation provides
- K17 the importance of being clear about what customers require
- K18 the importance of identifying customers' needs
- K19 the importance of recording customer's requirements
- K20 how to check information is up to date
- K21 the importance of providing services within agreed timescales
- K22 the importance of checking that customers are satisfied with services
- K23 what to do if customers are not satisfied with services
- K24 legal requirements and organisational procedures for dealing with customer problems
- K25 the importance of collecting as much information as possible about customers' problems
- K26 what information should be collected
- K27 the importance of showing empathy with customers
- K28 the importance of explaining more than one solution with customers
- K29 how to reach agreements with customers

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- K30 who to refer problems to
- K31 the importance of letting customers know what is happening
- K32 the importance of following through agreed solutions
- K33 how to deal with customers through a variety of emotions
- K34 organisational procedures for recording problems

Additional Information

Glossary

Relevant people can refer to individuals, others relevant or significant to individuals, staff in your own agency including investigating teams or staff from other agencies.

Organisational procedures can include prison service instructions, prison policies, legislative policies and any other policies and procedures used across custodial care in the UK.

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